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### **Notice regarding successful partial exit by Mezzanine Corporation**

Mezzanine Corporation (Head Office: Chiyoda-ku, Tokyo; Representative Director: Koji Sasayama), a wholly-owned subsidiary of GCA Savvian Group Corporation, has succeeded in the partial exit of 90 million yen by its investment business limited partnership.

This limited partnership is Japan's first independent mezzanine fund that provides full-fledged mezzanine financing.<sup>1</sup>

Note 1: Mezzanine financing is "middle-risk" "middle-return" investment and is typically structured as subordinated debt, preferred stock or other hybrid instruments that ranks between senior debt and common equity in terms of priority of payments..