

GCA Savvian Group Corporation

Financial Result for FY2009
(January 1 to December 31, 2009)

February 10, 2010

FY2009 Financial Performance

FY 2009 Overview

- **Revenue has decreased substantially due to the continuing trends of smaller deal size and low deal turn over in both Japan and US. As a result, the Company reports a net loss for the first time.**
- **Since FY2009 3Q, the pipeline has improved, however, the deal turnover remains low.**
- **Global M&A volume declined from previous year and that impacted our top line directly.**
- **Japan region implemented a reorganization plan in October 2009.**
- **London, Chicago, India offices added professionals in anticipation of increasing deals.**

Major Activities of FY2009

- Feb 2009 Alliance with KOTAK Investment Banking (India)**
- Feb 2009 Launch of “Corporate Revitalization Support Team” (Japan)**
- Apr 2009 Alliance with a strategic consulting firm**
- July 2009 First exit of 2.7 billion yen investment of Mezzanine Fund**
- Sept 2009 Added two Board Members
(Geoffrey D. Baldwin and Hiroyasu Kato)**
- Oct 2009 Change in organization structure (Japan)**
- Dec 2009 Launch of “Restructuring Advisory Service Team” (NY, USA)**

FY2009 Financial Performance

Fund Consolidated	(Unit : Million Yen)				
	FY2008 Actual	%	FY2009 Actual	%	Progress %
Revenue	10,576		9,613		(9.1)%
Operating Profit	3,883	36.7%	344	3.6%	(91.1)%
Net Income	1,990	18.8%	(467)	(4.9)%	-

Fund Unconsolidated					
	FY2008 Actual	%	FY2009 Actual	%	Progress %
Revenue	10,083		6,150		(39.0)%
Operating Profit	3,460	34.3%	(506)	(8.2)%	-
Net Income	1,985	19.7%	(476)	(7.7)%	-

The Company recorded a net loss due to a substantial decrease in advisory business revenues

* Ex-rate : FY2009 Actual average = Yen93.58/US\$ and Yen146.36/GBP
 FY2008 Actual average = Yen102.66/US\$ (FY2008 is 10 months period)

FY2009 Financial Performance – By Domain

(Unit : Million Yen)

Revenue	FY2008 Actual	FY2009 Actual	Progress %
Advisory			
Japan	4,516	3,248	(28.1)%
US	4,590	1,634	(64.4)%
Due Diligence	501	713	42.3%
Asset Management	476	555	16.6%
Fund Unconsolidated	10,083	6,150	(39.0)%
Revenue from Fund	861	3,993	363.8%
Elimination	(368)	(530)	44.0%
Fund Consolidated	10,576	9,613	(9.1)%
EBIT	3,883 37%	344	3.6% (91.1)%
Net Earnings	1,990 19%	(467)	(4.9)% -

* Ex-rate : FY2009 Actual average = Yen93.58/US\$ and Yen146.36/GBP
 FY2008 Actual average = Yen102.66/US\$ (FY2008 is 10 months period)

Competitors (Japan)

Financial Advisors to Japanese M&A : Imputed Fee

	Advisor	FY2008 US\$ mil.	FY2009 US\$ mil.	Change	%	
1	Nomura	175.1	134.2	(40.9)	(23.4)%	
2	Mizuho	70.0	98.8	28.8	0.4	*
3	Merrill Lynch	75.4	71.5	(3.9)	(5.2)%	
4	Citigroup	54.7	64.8	10.1	0.2	*
5	Daiwa SMBC	57.9	64.6	6.7	0.1	*
6	Morgan Stanley	73.1	56.3	(16.8)	(23.0)%	
7	JP Morgan	99.5	44.5	(55.0)	(55.3)%	
8	UBS	96.2	42.9	(53.3)	(55.4)%	
9	Mitsubishi UFJ Group	88.0	39.7	(48.3)	(54.9)%	
10	Goldman Sachs	110.3	39.4	(70.9)	(64.3)%	
※	GCA Savvian (Japan)	54.2	32.0	(22.2)	(41.0)%	

<Ref>

M&A Market (Japan)	92,031.3	63,780.5	(28,250.8)	(30.7)%
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The downturn of the global M&A market impacted other M&A advisory firms' revenue

***However, Megabanks have increased revenues**

Competitors (US)

Financial Advisors to US M&A : Imputed Fee

	Advisor	FY2008 US\$ mil.	FY2009 US\$ mil.	Change	%
1	Goldman Sachs	1,224.0	530.2	(693.8)	(56.7)%
2	Morgan Stanley	667.1	408.2	(258.9)	(38.8)%
3	JP Morgan	951.5	306.7	(644.8)	(67.8)%
4	Merrill Lynch	789.9	342.8	(447.1)	(56.6)%
5	Barkleys Capital	539.1	301.3	(237.8)	(44.1)%
6	Citigroup	401.8	256.9	(144.9)	(36.1)%
7	Lazard	319.3	251.7	(67.6)	(21.2)%
8	Credit Suisse	544.0	210.2	(333.8)	(61.4)%
9	UBS	522.5	164.7	(357.8)	(68.5)%
10	Evercore Partners	85.2	129.7	44.5	52.2%
※	GCA Savvian (US)	53.6	17.5	(36.1)	(67.4)%

<Ref>

M&A Market (US)	924,185.5	712,654.5	(211,531.0)	(22.9)%
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**US M&A market has almost halved in size
when excluding mega-deals**

Note) Source: THOMSON REUTERS

Backs out all transaction fees associated with Pfizer/Wyeth and Merck/Schering-Plough transactions.
FY2008 of GCA Savvian is 1.2 times since 10 month period.

Ex-Rate = 100Yen/USD

Balance Sheet

Balance Sheet w/ Funds

	2008/12	2009/12
Cash and Cash Equivalent	9,677	6,466
Accounts Receivable	907	626
Operational Invest Security *1	14,035	16,535
Operational Invest Loan *1	6,118	6,689
Others	1,484	1,596
Current Assets	32,221	31,912
Furniture etc.	363	330
Investment Sec.	1,163	2,364
Others	383	573
Fixed Assets	1,909	3,267
Total	34,130	35,180
Income Tax Payable	155	29
Others	1,696	1,279
Liabilities	1,851	1,308
Capital	12,104	10,373
Exchange Valuation	(188)	(130)
Minority Interest *1	20,363	23,629
Net Assets	32,279	33,871
Total	34,130	35,180

*1 Accounts reflected by Fund Consolidation.

Balance Sheet w/o Funds

(unit : Million Yen)

	2008/12	2009/12
	9,312	5,960
	907	626
	221	246
	0	0
	1,420	1,441
	11,860	8,273
	363	330
	1,163	2,364
	383	573
	1,909	3,267
	13,769	11,541
	155	29
	1,691	1,271
	1,846	1,300
	12,111	10,371
	(188)	(130)
	0	0
	11,923	10,241
	13,769	11,541

Actual Capital Ratio → 89%

Operational Investment Securities and Loan are accounted in the Funds.

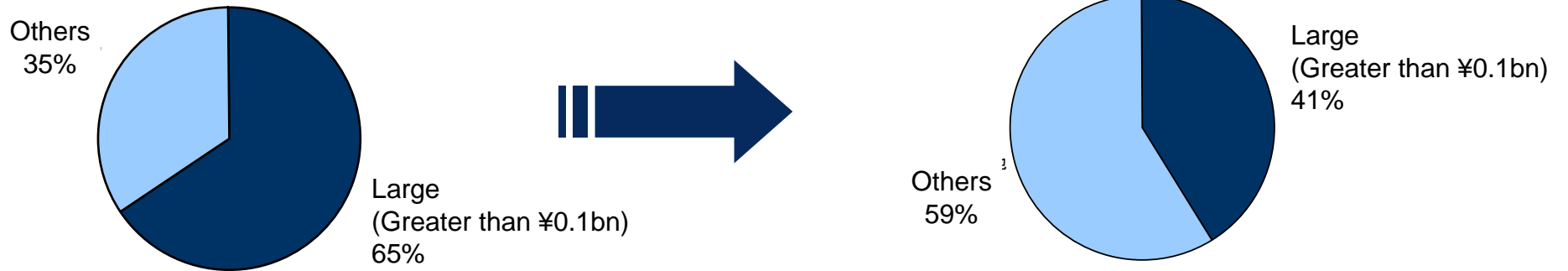
If funds are unconsolidated, the actual capital ratio is 89% and the current ratio is 72%.

Deal Size and Geographic Area

FY 2008

FY 2009

Fee Distribution

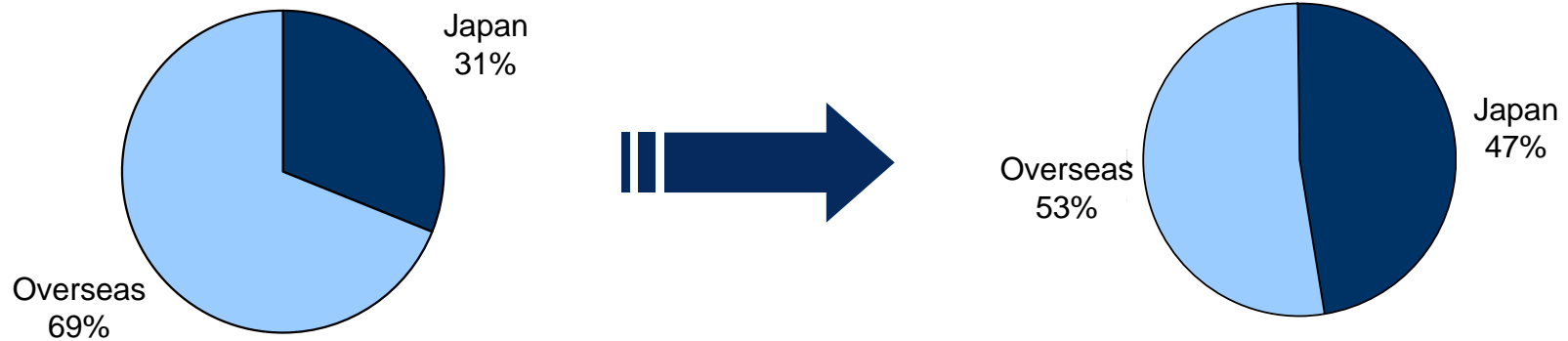


Large-deals have significantly decreased in FY 2009

Geographic Distribution

FY 2008

FY 2009



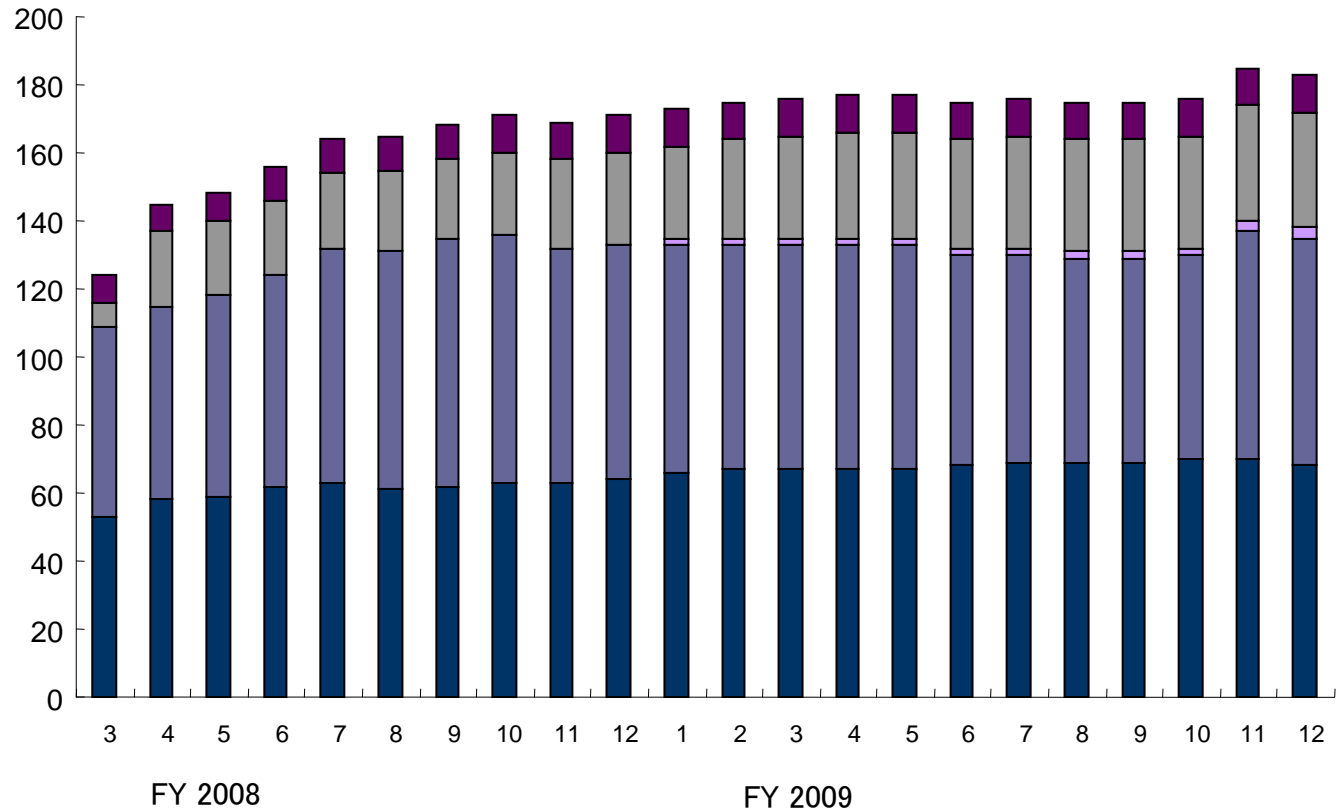
Percentage of overseas revenues fell due to the decline in US business

Number of Professionals

Despite the current economic environment, Investments in human resource has continued although more conservatively.

As of FY2009, there are 183 professionals including those in Europe

- Mezzanine
- Due Diligence
- Advisory Europe
- Advisory US
- Advisory Japan



Number of Professional	FY2008						FY2009						Average										
	3	4	5	6	7	8	9	10	11	12	1	2		3	4	5	6	7	8	9	10	11	12
Advisory Japan	53	58	59	62	63	61	62	63	63	64	66	67	67	67	67	68	69	69	69	70	70	68	68.1
Advisory US	56	57	59	62	69	70	73	73	69	69	67	66	66	66	66	62	61	60	60	60	67	67	64.0
Advisory Europe											2	2	2	2	2	2	2	2	2	2	3	3	2.2
Due Diligence	7	22	22	22	22	24	23	24	26	27	27	29	30	31	31	32	33	33	33	33	34	34	31.7
Mezzanine	8	8	8	10	10	10	10	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11	11.0
	124	145	148	156	164	165	168	171	169	171	173	175	176	177	177	175	176	175	175	176	185	183	168.4

M&A Advisory Ranking - Japan

FY2008 Financial Advisors to Japanese M&A : Number of deals			
Advisor	Deal Size US\$ mil.	No. of Deal	
1 Nomura	41,084	69	
2 Mitsubishi UFJ Group	18,660	56	
3 Daiwa SMBC	21,358	45	
4 Mizuho	8,760	43	
5 Citigroup	6,773	43	
6 Goldman Sachs	32,137	27	
7 GCA Savvian	19,165	23	
8 KPMG	6,514	22	
9 Morgan Stanley	22,158	16	
10 Ernst & Young	3,550	13	

FY2009 Financial Advisors to Japanese M&A : Number of deals			
Advisor	Deal Size US\$ mil.	No. of Deal	
1 Nomura	43,843	85	
2 Daiwa SMBC	27,537	60	
3 Mizuho	29,758	58	
4 Citigroup	29,044	32	
5 Mitsubishi UFJ Group	10,281	27	
6 PwC	4,457	23	
7 GCA Savvian	1,571	21	
8 Ernst & Young	3,351	15	
9 UBS	27,203	12	
10 Morgan Stanley	14,856	12	

Source: Mergermarket

GCA Savvian maintained its position as 7th in terms of the number of deals for Japanese companies in FY 2009

GCA Savvian was ranked 2nd for In-Out cross-border deals in terms of deal numbers (Source : THOMSON REUTERS)

However, significantly decreased in term of deal size base.

Mezzanine Business Overview

- **Due to the economic downturn, new investments by PE funds have slowed and with monetary policies growing tight in both domestic and overseas markets, mega-deals that require financing are decreasing.**
- **As a result of the decline in deal volume and the weakening of creditworthiness of corporations etc., investment opportunities for FY 2009 was limited.**
- **Despite difficult market conditions, the company succeeded in providing finance for the de-listing of Yoshimoto Kogyo by Quantum Entertainment.**
- **As of Dec end 2009, the fund has investments balance of 22.2 billion yen (6 companies).**

FY2010 Forecast

FY2010 Forecast

(Unit : Million Yen)

Revenue	FY2009 Actual	FY2010 Forecast	Change %
Advisory			
Japan	2,676	3,000	12.1%
US	1,634	1,900	16.3%
UK	0	200	-
Cros Border	572	850	48.6%
Due Diligence	713	750	5.2%
Asset Management	555	560	0.9%
Fund Unconsolidated	6,150	7,260	18.0%
Revenue from Fund	3,993	4,180	4.7%
Elimination	(530)	(560)	5.7%
Fund Consolidated	9,613	10,880	13.2%
EBIT	344	940	173.3%
	4%	9%	
Net Earnings	(467)	100	-
	(4.9)%	1%	

The forecast includes uncertain factors related to the recovery of the world economy and M&A market. However, generated net profit by increasing cross border transactions and cost cut.

* Ex-rate : FY2010 Forecast = Yen90.00/US\$ and Yen150.00/GBP
 FY2009 Actual average = Yen93.58/US\$ and Yen146.36/GBP

M&A Market Overview

GCA Savvian's Review of FY2009

- **Global M&A activity was down approximately 25%**
 - **Weak credit markets and unstable equity markets**
 - **Low demand from both consumer and industrial segments**
 - **High unemployment**
 - **Regulatory framework across industries in question**

- **Financial predictability worldwide was at an all time low**
 - **“Uncertainty breeds inaction”**

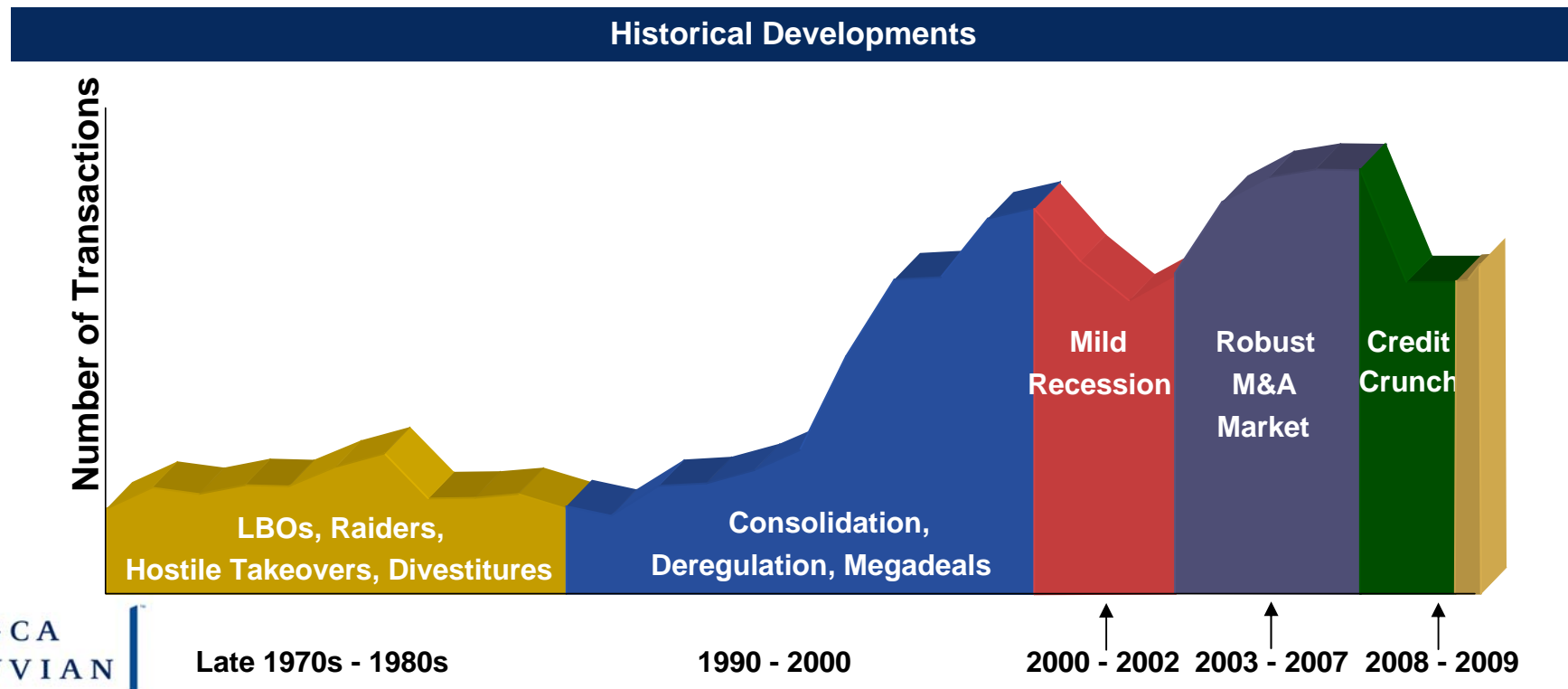
- **After two large deals for the year (Pfizer/Wyeth and Merck/Schering Plough), deal size was also down significantly**

- **Activity began to reverse declining trend in Q3 and Q4**

- **Despite a difficult year, a lot of underlying positives that point to an improving 2010**
 - **Mid-sized deals remain the largest part of the market**
 - **Financial players still largely remain on the sidelines**
 - **Cross-border transactions in recovery mode**
 - **Lower multiples should increase transaction volume**

Historical Perspective of M&A Activity

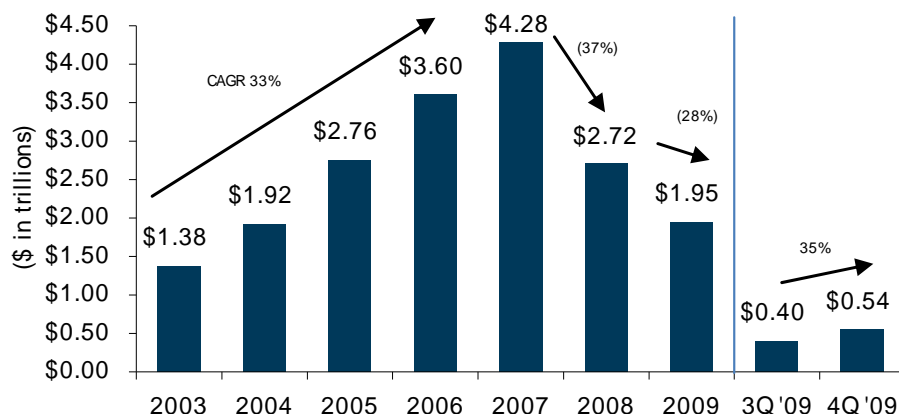
- After a downturn from 2000-2002, M&A activity steadily increased from 2003-2007
- The onset of the credit crunch in 2007, coupled with the ensuing recession, effectively shut down the financing markets through 2008 and into 2009, resulting in a near-halt to deal flow
- The first three quarters of 2009 were characterized by a muted level of activity, with transactions consisting primarily of defensive mergers and sales of non-core assets, largely driven by sellers with short-term liquidity needs, covenant default pressures and a need to focus on core businesses
- A significant rally in the equity markets that began in 2Q '09 re-opened the financing spigots which, coupled with favorable macroeconomic indications, resulted in a pick-up in M&A activity in 4Q '09
- While continued momentum in the financing markets should contribute to increased activity in 2010, lack of consumer confidence, sustained unemployment and regulatory uncertainties continue to hamper the M&A market



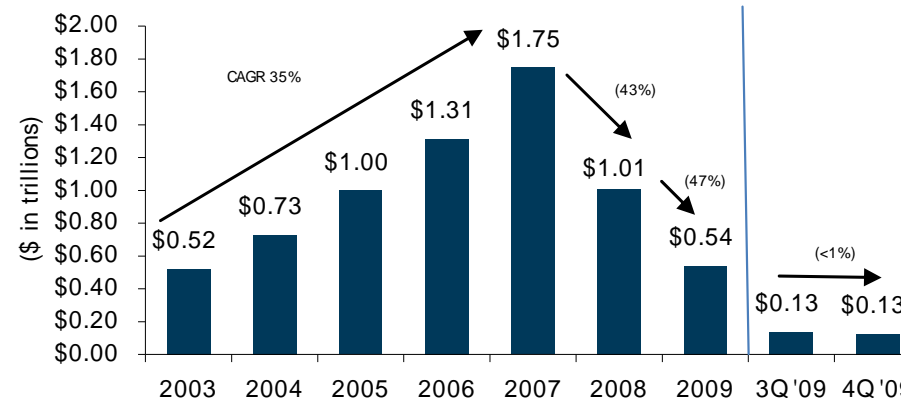
Global Activity Has Declined Dramatically

- A difficult credit environment and the broad economic downturn continued to adversely impact M&A activity through most of 2009. A recovery in the financing markets helped to spur M&A activity in the fourth quarter

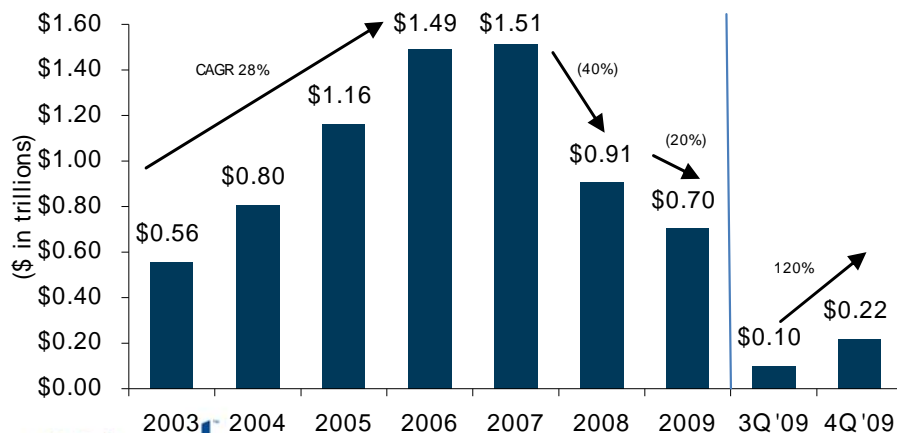
Global M&A Volume: Transaction Value



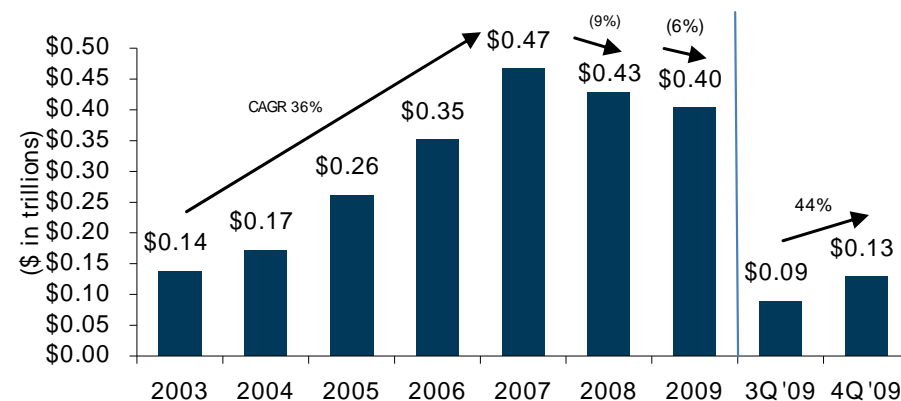
Europe M&A Volume: Transaction Value



U.S. M&A Volume: Transaction Value























Asia M&A Volume: Transaction Value



Mega-Transactions Skewed Market Volumes in 2009

- The 10 largest announced transactions accounted for over 35% of domestic M&A activity* during 2009

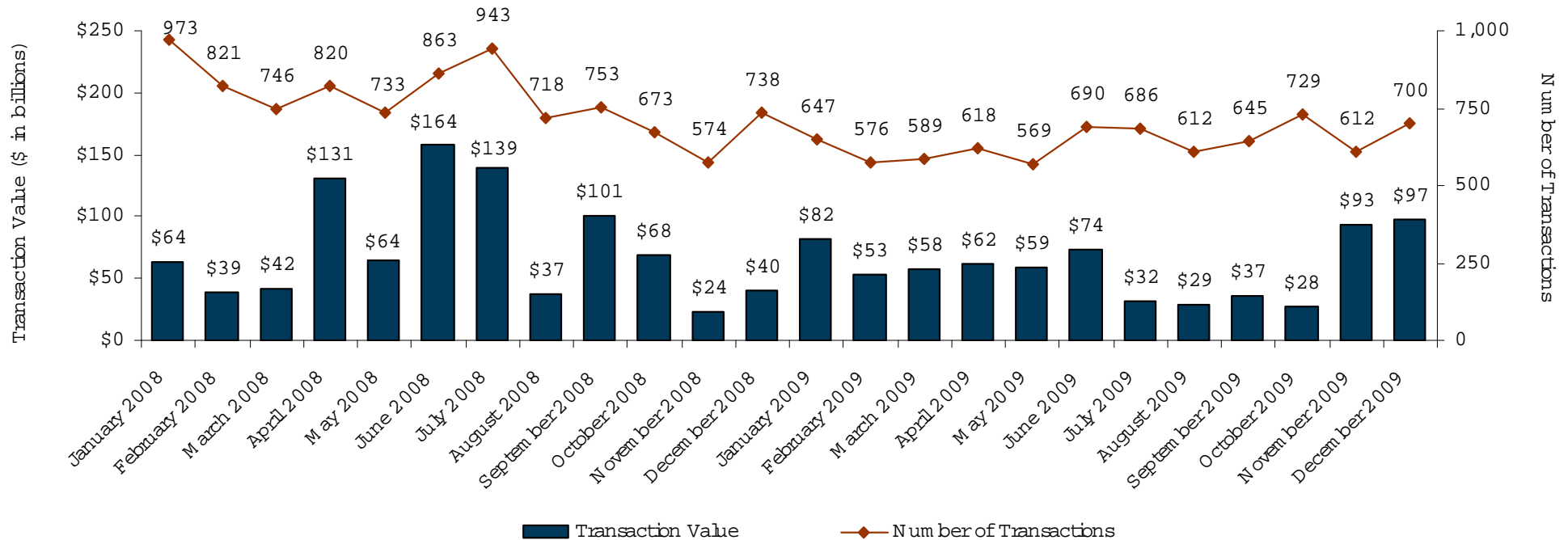
Top 10 Announced U.S. Transactions

Acquirer	Target	Value (\$bn)	Industry
		\$64.5	Pharmaceuticals
		\$45.7	Pharmaceuticals
		\$40.7**	Energy
		\$35.9**	Transportation
		\$14.5	Radio and Television
		\$14.4**	Radio and Television
		\$13.3	Financial Institutions
		\$10.7**	Food and Beverage
		\$7.3	Information Technology
		\$6.4**	Information Technology

Monthly Domestic M&A Activity

- A pick-up in M&A activity in 4Q '09 resulted in \$218 billion of transaction volume versus 3Q '09 volume of \$98 billion
- The number of transactions increased by 8% between 1H '09 and 2H '09

Monthly U.S. M&A Activity

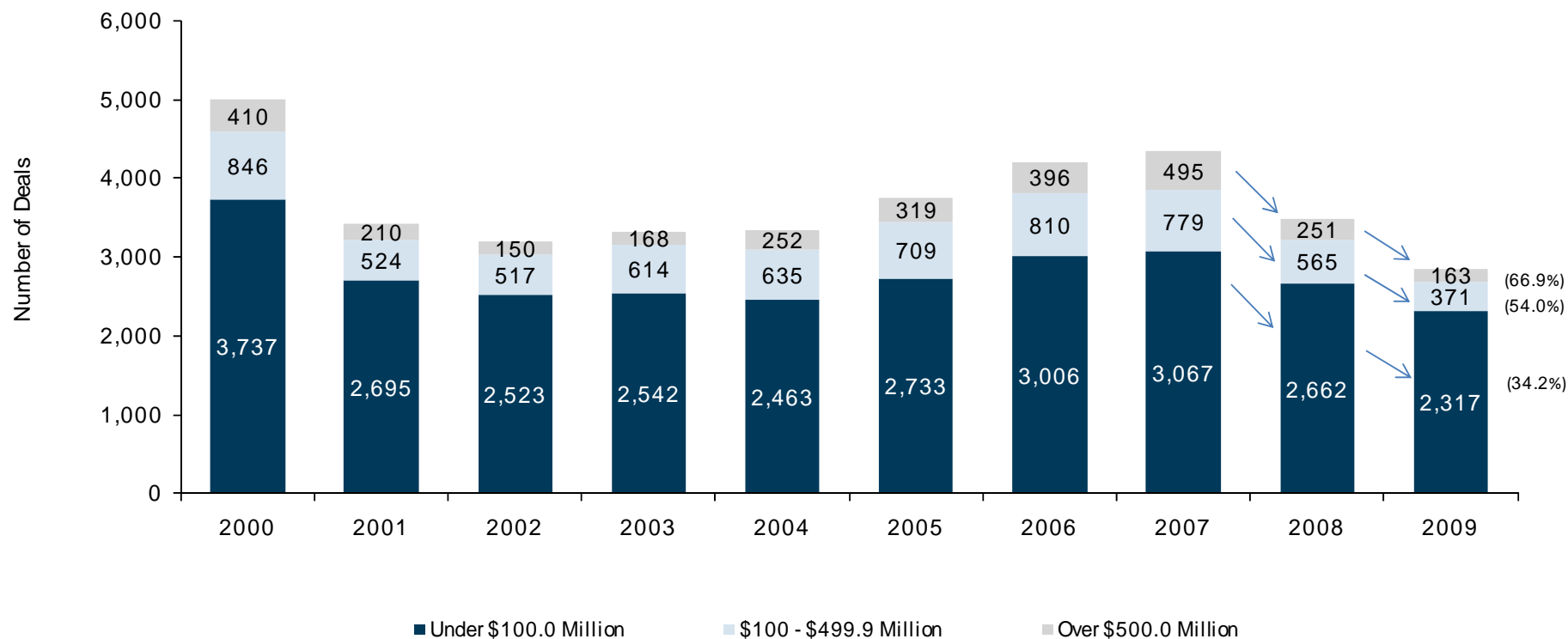


Source: Thomson Reuters, as of 12/31/09.
 Includes transactions with estimated values.
 Excludes terminated transactions. Future terminations of pending transactions will reduce totals shown.

While Mega-Transactions Get Headlines, Smaller Transactions Dominate in Number

- Over 90% of all M&A transactions since 2000 have been under \$500 million
 - While overall activity has declined since 2007, transactions over \$500 million have shown the greatest decrease on a relative basis

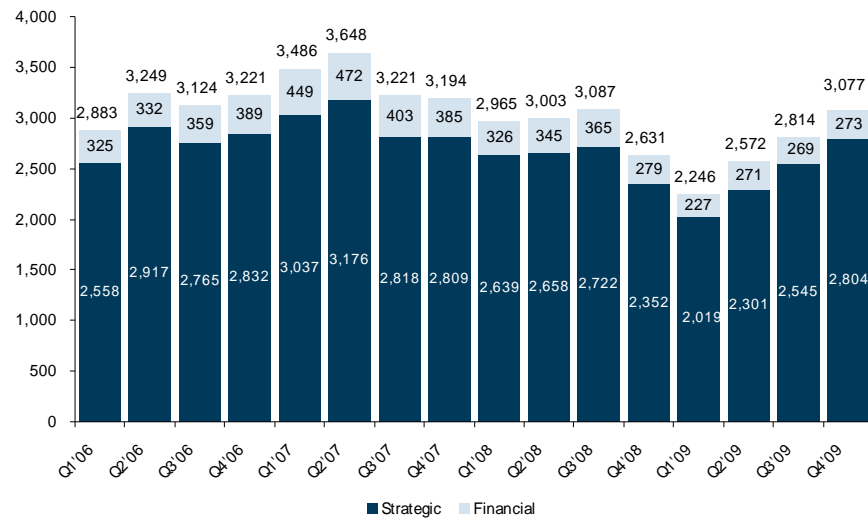
Total Number of U.S. M&A Transactions by Transaction Size



Strategic M&A Expected to Remain a Mainstay

- Since 2Q '07, private equity sponsored transactions have declined more than strategic buyer transactions
 - Since the end of 1Q '09, overall activity has increased, with financial sponsor activity showing signs of recovery as a percentage of the overall mix

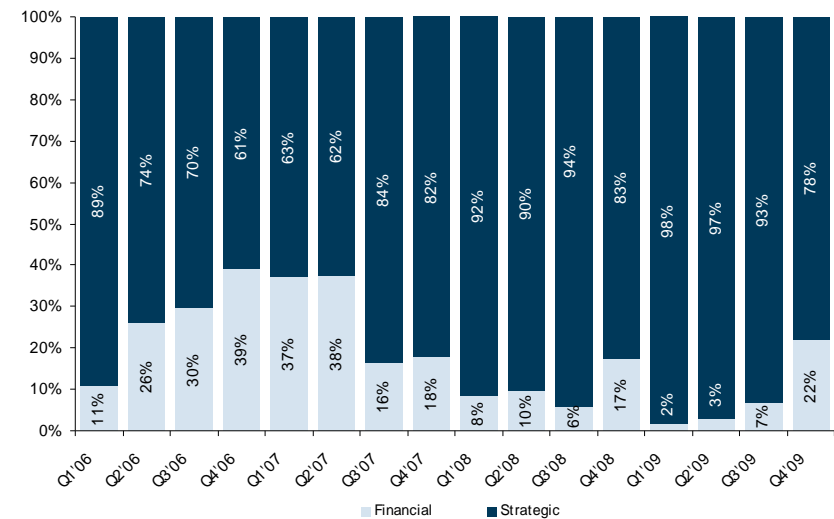
North American M&A Breakdown by # of Transactions



Source: Capital IQ Monthly Market Observations, January 2010 (data as of 12/31/2009).

- Total transactions in 4Q '09 were 37% higher than the lows observed in the 1Q '09 period – but are still well below 2Q '07 peak levels

North American M&A Breakdown by Value



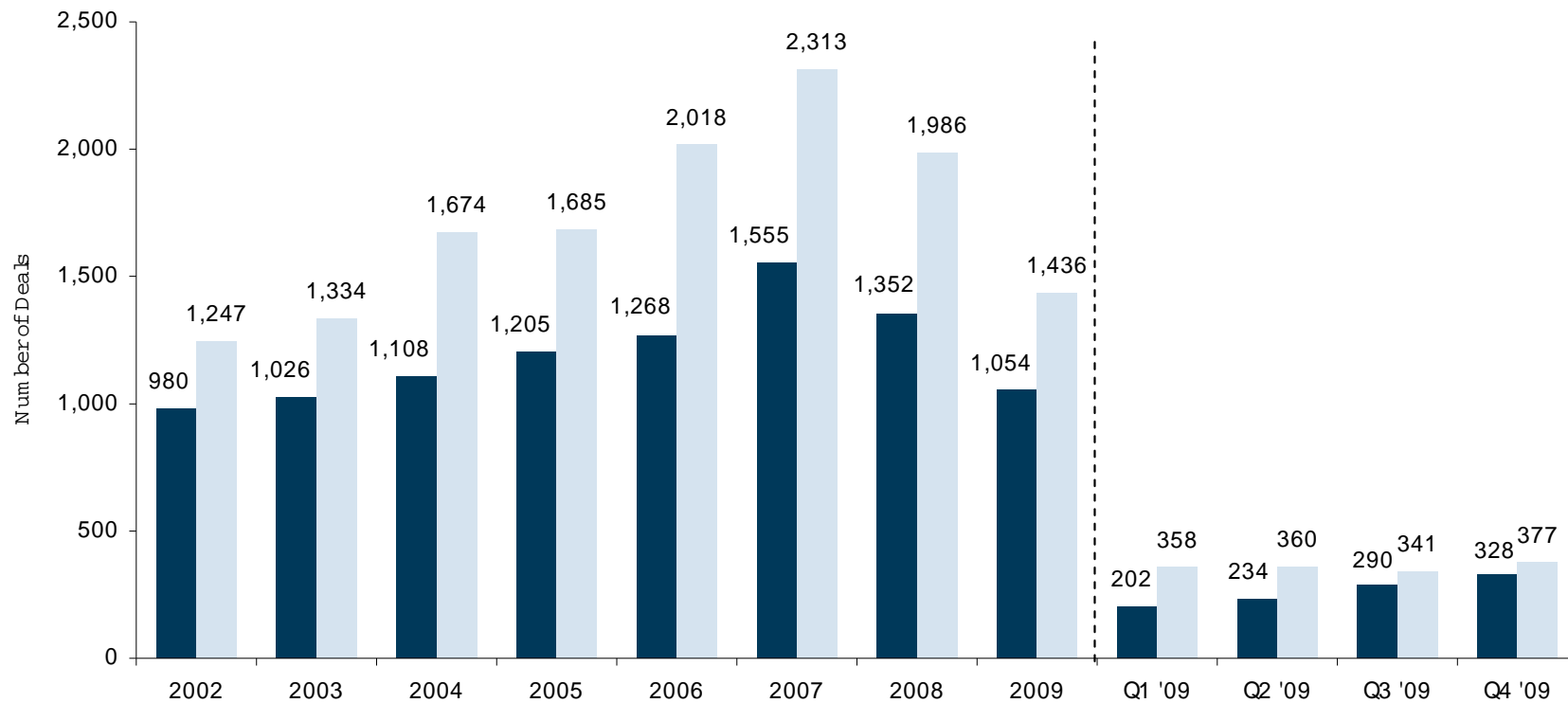
Source: Capital IQ Monthly Market Observations, January 2010 (data as of 12/31/2009).

- Though financial sponsor transactions increased as a percentage of overall activity, the composition of transactions remains heavily skewed towards strategic buyers

Cross-Border Transactions Have Started to Rebound

- Globalization, a weak U.S. dollar for much of 2008, and investor interest in high growth regions have been key drivers of M&A activity
 - Transactions declined in 2008 and 2009, but regained some momentum in recent months, in line with the broader M&A market

Number of U.S. Related Inbound and Outbound Cross-Border Transactions



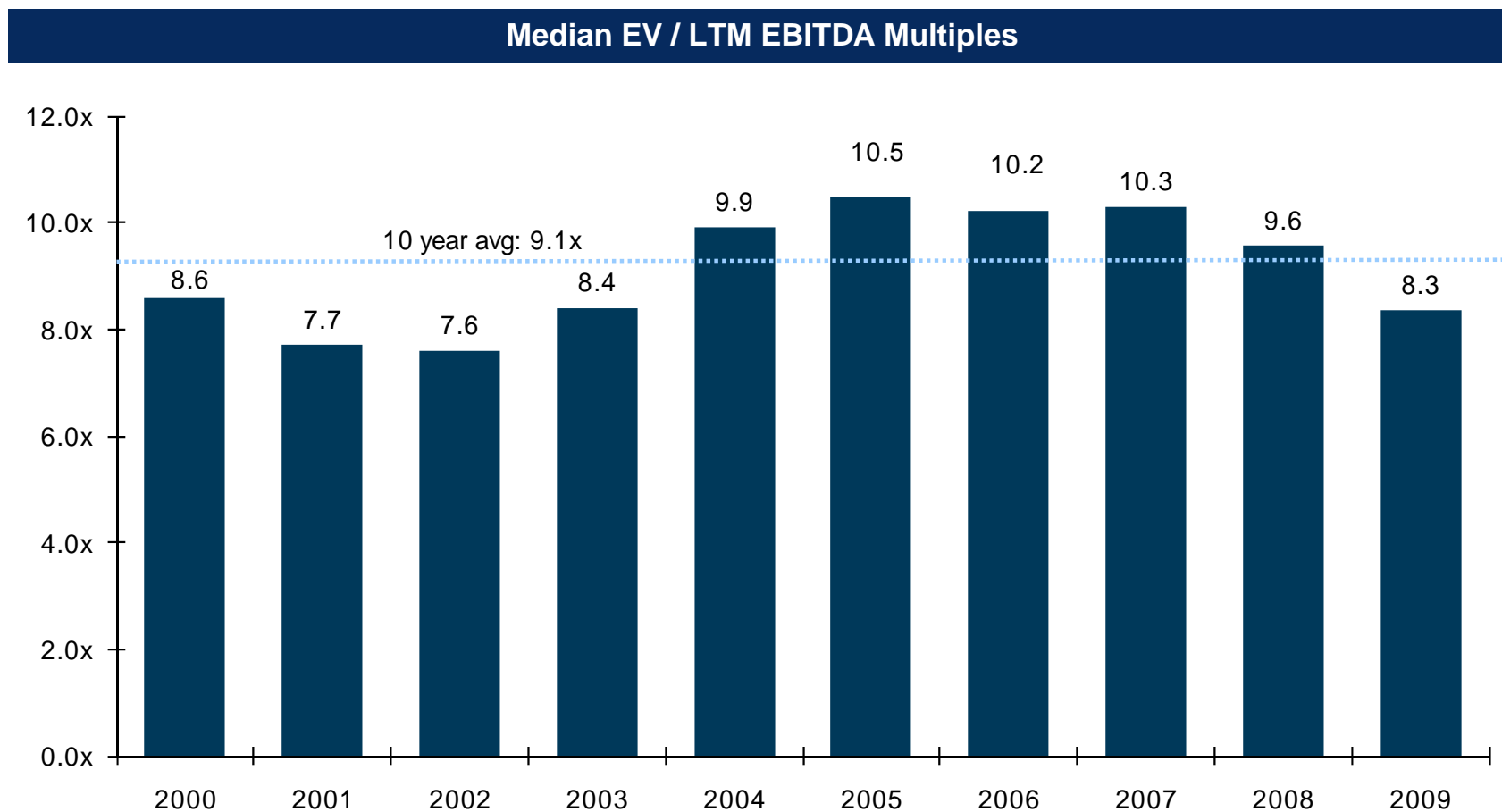
■ Transactions with Domestic Targets / International Buyers

■ Transactions with International Targets / Domestic Buyers

Source: Thomson Reuters, as of 12/31/2009.

Transaction Multiples Have Declined

- Median transaction valuations in 2009 were well below the 10-year average of 9.1x
 - 4Q '09 transaction valuations increased to levels more in line with historical averages, lifting the median of 6.9x observed in the first three quarters of the year to a full-year median of 8.3x



GCA Savvian's Expectations for 2010 and Beyond

- **After Lehman Shock and Financial Crisis, 2010 will be better than 2009**

- **Recovery, though nascent, is underway**

- **Last remaining question is if “deal velocity” (time from start to completion) will return to previous levels**

- **Client discussions have mirrored overall market trends**
 - **Noticeable beginning in late 2009**

- **GCA Savvian is very well positioned worldwide**
 - **Reputation**
 - **Consistent team**

- **Expectations for an improved 2010 and beyond has motivated entire firm**

Corporate Goals and Strategy

Corporate Goals

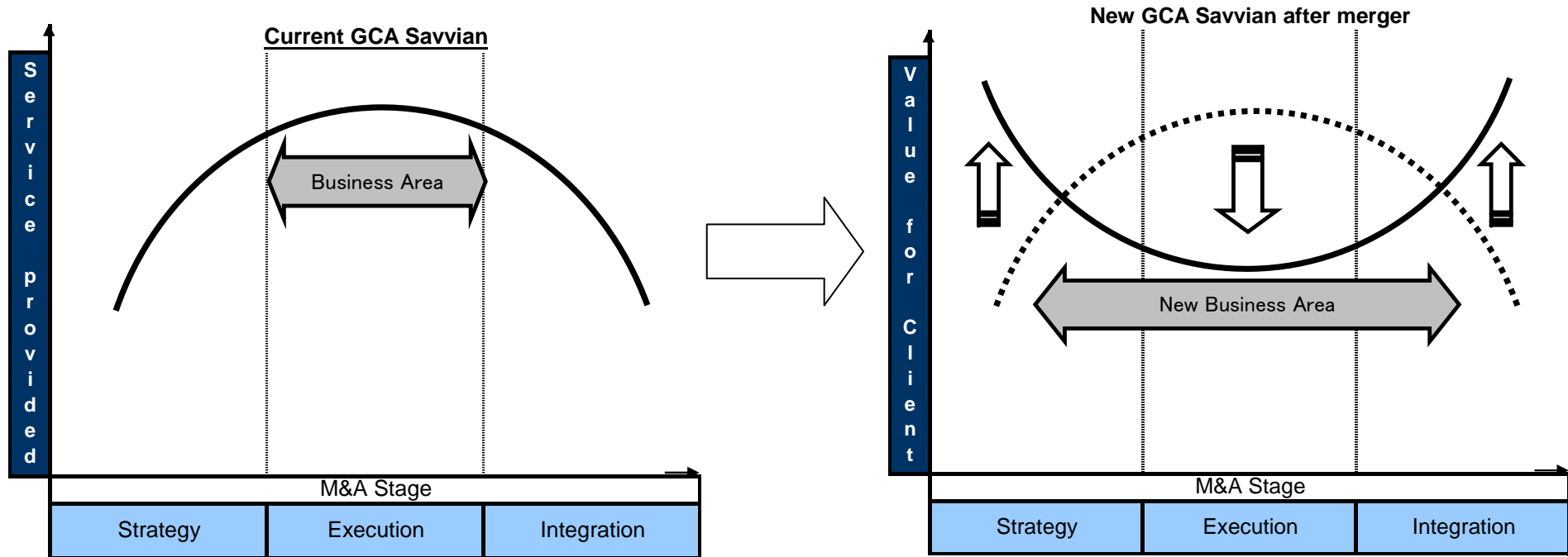
FY2009 - Corporate Goals and Evaluation

1. Create value through M&A solutions for clients who are facing challenges in the economic crisis and revolutionary era. 😐
2. Improve operational efficiencies and implement cost-saving initiatives to maintain high profitability (Goal = 40% EBIT ratio excluding investments in human resources) 😞
3. Expand our global network by building a high-level team in Europe and an alliance in India through continued investments in line with the long-term business plan 😊
4. Complete at least 15 cross-border transactions utilizing the capabilities of Japan, US and Europe 😐

Corporate Goals of FY2010

1. Provide clients with proactive and creative services to achieve our corporate principle of becoming the Trusted Advisor For Client's Best Interest
2. Improve operational efficiencies and implement cost-saving initiatives to achieve positive profitability
3. Expand business in Europe and India through investments in line with the long-term business plan
4. Complete more cross-border transactions than FY2009

Increasing Value Creation for our Clients



Establish a structure that includes a full range of advisory services from proposing strategic M&A solutions to PMI (Post Merger Integration)

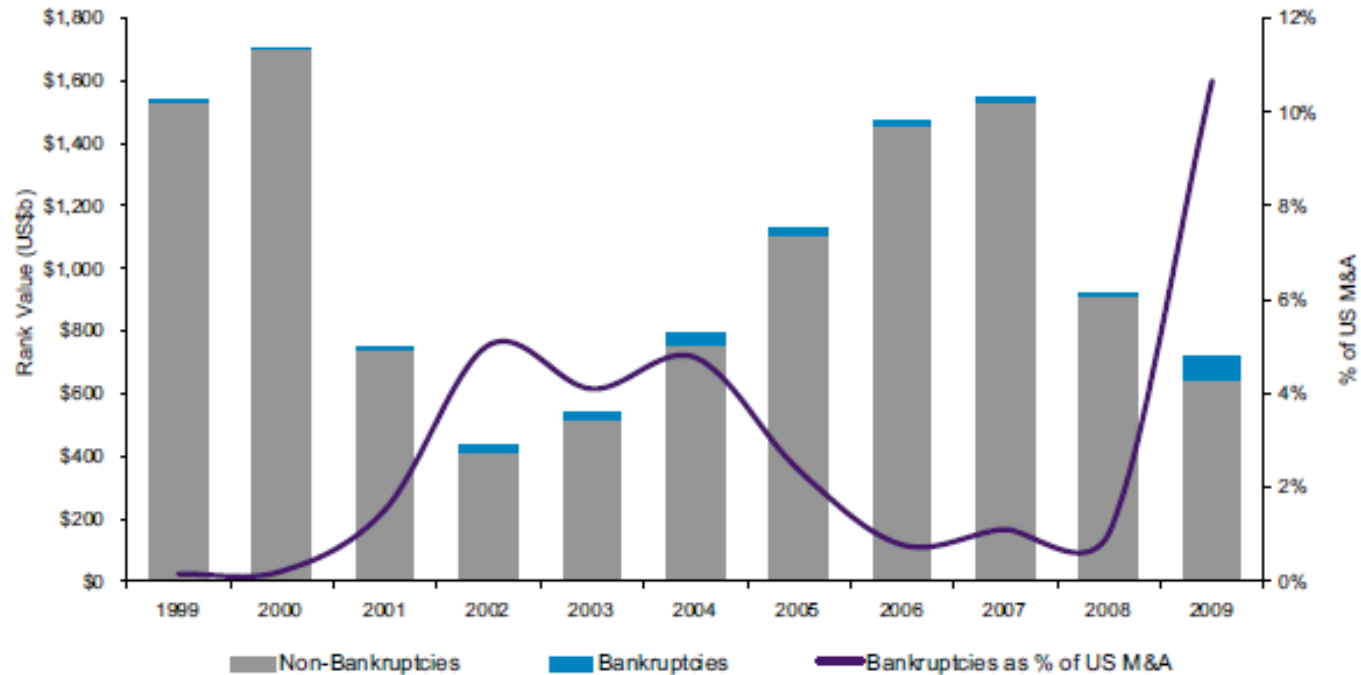
Organizational Reforms for Further Value Creation

- 1. Purpose of change**
To become a “proactive force” in advising the optimum M&A deal for the client and at the same time develop genuine M&A professionals.
- 2. Addition of two new board members**
- 3. GCA Savvian (Japan)**
Focus on large-scale transactions and cross-border deals.
Concentrate resources to create a “proactive” team by aspiring to develop and complete deals.
- 4. GCA Advisory (Japan)**
Provide high quality M&A execution services (M&A Transaction Services Domain) and also train professionals.

Launch of Restructuring Advisory Service Business (US)























To lead the Restructuring Advisory Services initiative, Jonathan Katz and Jonathan Kane have been appointed as a Managing Director of GCA Savvian Advisors, LLC in New York.

Dramatic increase of bankruptcy cases in US M&A transactions

























<Appendix>























Notable Transactions in FY2009

Client	Description	Client Origin / Counterparty
Cedyna Financial Corporation	Advised Cedyna Financial Corporation on its transfer of Travel Voucher Purchase Business by corporate split to Ohtori Corporation	 / 
Itochu Corporation	Advised Itochu Corporation on its purchase of the shares of LEILIAN Co., Ltd.	 / 
Fujitsu Limited	Advised Fujitsu Limited and Fujitsu Media Devices Limited on the sale of their communication devices business to Taiyo Yuden Co. Ltd.,	 / 
On Semiconductor Corporation	Advised On Semiconductor Corporation on its acquisition of California Micro Devices Corporation	 / 
Gandinovations Holdings LLC	Advised Gandinnovations Holdings LLC on its sale to Agfa-Gevaert NV	 / 
BOBSON Co., Ltd.	Advised BOBSON Co., Ltd. on the sale of its business to Milestone Turnaround Management Co., Ltd.	 / 
Apamanshop Holdings Co., Ltd.	Advised Apamanshop Holdings Co., Ltd. on its business plan	 / 
Asaya Hotel Holdings	Advised Asaya Hotel Holdings on its purchase of the shares of Asaya Hotel Corporation	 / 
Fuji Electric Systems Co., Ltd.	Advised Fuji Electric Systems Co., Ltd. on its acquisition of the UPS business from TDK-Lambda Corporation through an absorption-type split	 / 
Topcon Corporation	Advised Topcon Corporation on its acquisition of advanced machine-vision inspection system business from Aceris 3D Inspection Inc.	 / 
Heiwa Real Estate Co., Ltd.	Advised Heiwa Real Estate Co., Ltd. on its purchase of the shares of Canal Investment Trust Co., Ltd., the asset management company of CRESCENDO Investment Corporation.	 / 


Notable Transactions in FY2009

Client	Description	Client Origin / Counterparty
Yext, Inc.	Placement agent for Yext, Inc. on its preferred stock offering	 / 
Quantum Entertainment	Advised Quantum Entertainment Corporation on tender offer to Yoshimoto Kogyo Co., Ltd. for going private.	 / 
Primeworks	Advised NTT Docomo Inc. on the arrangement of third party allotment of Primeworks Corporation share.	 / 
RPX Corporation	Placement agent for RPX Corporation on its preferred stock offering	 / 
ACOM	Advised The Mitsubishi UFJ Home Loan Credit Co., Ltd. on its sale of unsecured card loan guarantee business to ACOM CO., LTD. by the absorption-type company split.	 / 
Quest Software	Advised Quest Software, Inc. on repurchase of shares in modified dutch auction tender offer	 / 
Sharp	Advised Sharp Corporation on the establishment of a Joint Venture in Optical Disc Business with Pioneer Corporation	 / 
Panasonic Telecom	Advised Panasonic Telecom Corporation, on the sale of its portion of mobile handset retail business to ITX Corporation	 / 
Celerity, Inc.	Advised Celerity, Inc. on its divestiture of its Instrumentation division to Brooks Instrument	 / 
Mithras Capital	Advised Mithras Capital, the largest shareholder of Soapstone Networks Inc., on the divestiture of its investment	 / 
SonoSite, Inc.	Advised SonoSite, Inc. on its acquisition of CardioDynamics International Corporation	 / 

















Notable Transactions in FY2009

Client	Description	Client Origin / Counterparty
FURUKAWA ENGINEERING CONSTRUCTION	Advised FURUKAWA ENGINEERING CONSTRUCTION INC. on the management integration with Fuji Electric Engineering & Construction Co., Ltd. and FUJI DENKI SOSETSU Co., Ltd.	 / 
INAX	Advised INAX Corporation, on the purchase of stocks of eight companies that manage Asia-Pacific businesses of Ideal Standard International Holding SARL.	 / 
3i Group plc	Advised 3i Group plc on divestiture of the majority of its assets in its U.S. venture portfolio	 / 
Itochu	Advised Itochu Corp. on the purchase of 26.45% stake in Maruko Co.,Ltd.	 / 
Ant DBJ	Advised Ant DBJ Toshi Jigyo Yugen Sekinin Kumiai and Ant Global Partners Japan Strategic Fund I, L.P. on the sale of their shares of Bookoff Corporation to Kodansha Ltd., Shueisha Inc., Shogakukan Inc., Dai Nippon Printing Co., Ltd., TRC, Inc., Maruzen Co., Ltd.	 / 
CENTRAL UNI	Advised CENTRAL UNI CO., LTD. on its share exchange resulting in CENTRAL UNI CO., LTD. becoming a wholly-owned subsidiary of GREEN HOSPITAL SUPPLY, INC.	 / 
Highdeal SA	Advised Highdeal SA on its sale to SAP AG	 / 
TAC Kasei	Advised TAC Kasei Co., Ltd., and its subsidiaries on the sale of their whole business to Oji Paper Co., Ltd.	 / 
Sekisui Chemical	Advised Sekisui Chemical Co., Ltd. on its acquisition of the polyvinyl alcohol resin (PVA resin) business from Celanese Corporation	 / 
Itochu	Advised Itochu Corp. on its acquisition of Ecosystem Japan Co.,Ltd.	 / 
Elmic Wescom	Advised Elmic Wescom,Inc.on its acquisition of the System on a Chip Solution (SoC) business from ZUKEN Inc. through the absorption-type company split	 / 

Notable Transactions in FY2009

Client	Description	Client Origin / Counterparty
OCS Co., Ltd.	Advised Okinawa Credit Service Co., Ltd. on the sale of its credit business to OCS Co., Ltd. under Japan's Civil Rehabilitation Law	 / 
The Chugoku Bank, LTD.	Advised The Chugoku Bank, LTD. on its acquisition of Tsuyama Securities.	 / 
JFE Refractories Corporation	Advised JFE Refractories Corporation on its business consolidation with Shinagawa Refractories Co., Ltd.	 / 
Teijin Fibers Limited	Advised Teijin Fibers Limited on the business integration of their car seat business and Suminoe Textile Co., Ltd.'s car seat business.	 / 
Sekisui Chemical Co., Ltd.	Advised Sekisui Chemical Co., Ltd. on its acquisition of American Diagnostica Inc.	 / 
Genesis Technology Inc.	Advised Genesis Technology Inc. on sale of its CSH coating business to Yamaichi Electronics Co., Ltd.	 / 
Zoom Media Group Inc.	Placement agent for Zoom Media Group, Inc. on its preferred stock offering	 / 
Shinko Securities Co., Ltd.	Advised Shinko Securities Co., Ltd. on its merger with Mizuho Securities Co., Ltd.	 / 
Lilycolor Co.,Ltd.	Advised Lilycolor Co.,Ltd. on its Capital and Business alliance with Toyota Tsusho Corporation.	 / 
Itochu Corp.	Advised Itochu Corp. on the purchase of 28% stakes of Shanshan Group Co., Ltd(China).	 / 
eRide, Inc.	Advised eRide, Inc. on its sale to FURUNO ELECTRIC CO., LTD.	 / 

Notable Transactions in FY2009

Client	Description	Client Origin / Counterparty
Genesis Technology Inc.	Advised Genesis Technology Inc. on sale of its IC design business to Techno Mathematical Co.,Ltd.	 / 
DAIKYO INCORPORATED	Advised DAIKYO INCORPORATED on its acquisition of ORIX Facilities Corporation through share exchange with a preferred stock offering.	 / 
Genesis Technology Inc.	Advised Genesis Technology Inc. on sale of its IC testing business to Nakaya Microdevices Corporation	 / 
SocialMedia Networks, Inc.	Placement agent for SocialMedia Networks, Inc. on its preferred stock offering	 / 
Mitsubishi UFJ NICOS Co., Ltd.	Advised Mitsubishi UFJ NICOS Co., Ltd. on its acquisition of the Loan Guarantee business from DC Cash One Ltd. through the Absorption-Type Company Split.	 / 
JET Securities, Inc.	Advised JET Securities, Inc., on its triangular merger with ORIX Securities Corporation	 / 
Askul Corporation	Advised Askul Corporation, on tender offer for the repurchase of its own shares	 / 
Ziff Davis Media Inc.	Advised Ziff Davis Media Inc. on its sale of 1UP Digital Network to UGO Entertainment Inc., a division of Hearst Corporation	 / 

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